



AdvoLogix:™



LEGAL MATTER AND DOCUMENT MANAGEMENT

INTEGRATED SOLUTION

 Worldox®



AdvoLogix:™

www.AdvoLogix.com

1-800-TRY-ADVO (879-2386)



Accelerate Your Legal Matter and Document Management Processes.

AdvoLogix™, a leading cloud-based law practice and legal matter management solution and Worldox®, the award-winning document and email management solution, have collaborated to provide an integrated solution that will reduce cycle-time, streamline your unique business objectives, and simplify matter and document management processes. The AdvoLogix and Worldox integrated solution enables flexibility to keep documents within your network and benefit from direct access to those documents in-context from AdvoLogix Matter Management.

Using AdvoLogix and Worldox together simplifies workflow.

AdvoLogix Features/Benefits:

The AdvoLogix cloud-based enterprise platform adapts and conforms to unique workflows and automates the most demanding of legal business processes. AdvoLogix's core-suite of functionality includes: matter management, contact management, calendar and docketing, time and expense tracking, mobile device support, and document and email management. Unique in the legal marketplace for being built cloud-first on the Salesforce® platform, AdvoLogix offers comprehensive configuration and the choice of hundreds of add-on applications to allow legal practitioners to extend the solution to meet specific business needs. The flexible AdvoLogix legal matter management solution offers the highest degree of customization, mobility, and security, while maintaining an intuitive interface.

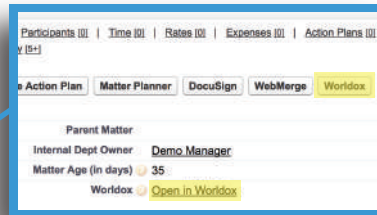
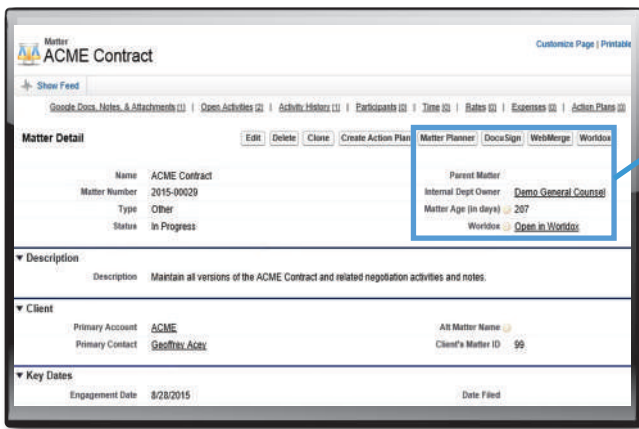
Worldox Features/Benefits:

Providing organization, clarity, and consistency of intellectual property, the comprehensive Worldox document management solution offers control and categorization of electronic documents and e-mail content for over 200 file formats. without the use of source programs. A powerful and intuitive interface, Worldox provides enhanced features for users to index, search, profile, retrieve, archive, and create lifecycles of files to accelerate and streamline document management.

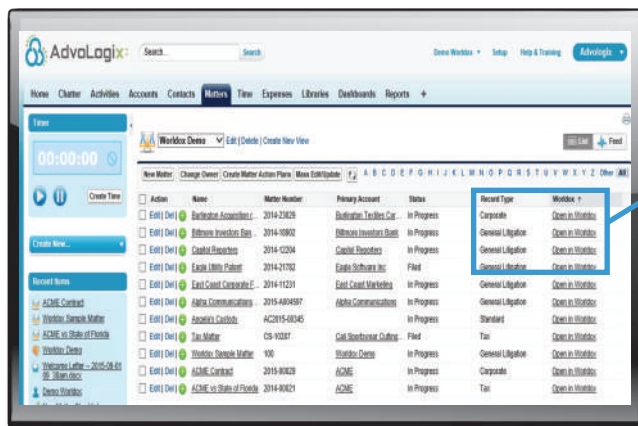
Access Worldox documents in context from the Advologix matter management solution.

- AdvoLogix provides instant access to Worldox content via the Worldox API.
- Open Worldox from any AdvoLogix form, list, or report.
- Display Worldox content for the underlying AdvoLogix Matter or Client.
- Support for Worldox profiles and search parameters.

Within the AdvoLogix Platform, Get Instant, In-Context Access to Documents Stored in Worldox.

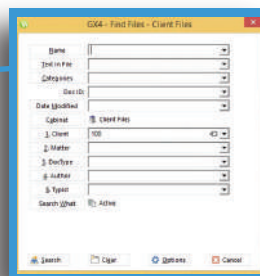
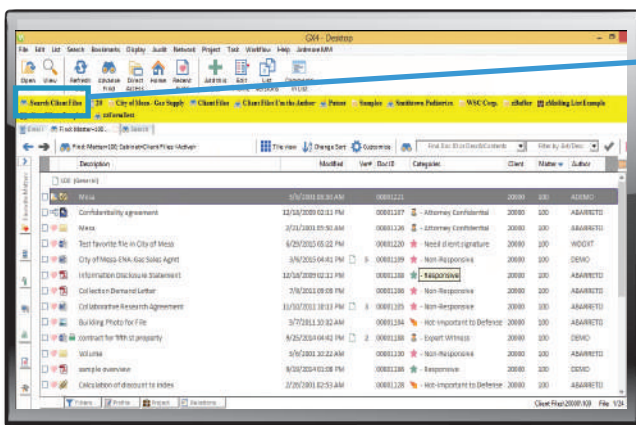


Use a button, hyperlink, or both on the AdvoLogix Matter and Account forms to open Worldox from the AdvoLogix platform.



Record Type	Worldox
Corporate	Open in Worldox
Tax	Open in Worldox
General Litigation	Open in Worldox
Standard	Open in Worldox

Use a hyperlink to access Worldox files within AdvoLogix lists and live reports.



Once the Worldox link in AdvoLogix is clicked, the Worldox Desktop opens for the Matter in Context. Full search capabilities for Worldox files can also be accessed.



“Individually, Worldox and AdvoLogix provide us with world-class solutions for our records management needs, and managing clients and matters. The Worldox link greatly enhances the functionality of AdvoLogix by enabling our team to keep its matter-centric focus, and avoids the need to jump between the tools to access records. The AdvoLogix-Worldox connection is an essential part of our firm’s daily productivity.”

**-Christopher Santomassimo,
Partner of Nicoll Davis & Spinella LLP and the firm’s Outside General Counsel Team Leader**

To Learn More About how the AdvoLogix and Worldox Integration Can Streamline Business Objectives, Contact Us Today.



www.AdvoLogix.com

1-800-TRY-ADVO (879-2386)